UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 1)*

| (Amendment No. 1)* | | | | | | | | |
|---|--|--|--|--|--|--|--|--|
| I-MAB | | | | | | | | |
| (Name of Issuer) | | | | | | | | |
| Ordinary Shares, par value \$0.0001** | | | | | | | | |
| American Depositary Shares | | | | | | | | |
| (Title of Class of Securities) | | | | | | | | |
| | | | | | | | | |
| 44975P103** | | | | | | | | |
| (CUSIP Number) | | | | | | | | |
| | | | | | | | | |
| December 31, 2021 | | | | | | | | |
| (Date of Event Which Requires Filing of this Statement) | | | | | | | | |
| | | | | | | | | |
| Check the appropriate box to designate the rule pursuant to which this Schedule is filed: | | | | | | | | |
| □ Rule 13d-1(b) | | | | | | | | |
| ☐ Rule 13d-1(c) | | | | | | | | |
| ⊠ Rule 13d-1(d) | | | | | | | | |
| •• | | | | | | | | |

- * The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.
- ** There is no CUSIP number assigned to the Ordinary Shares. CUSIP number 44975P103 has been assigned to the ADSs of the Issuer, which are quoted on the Nasdaq Global Market under the symbol "IMAB." Each 10 ADSs represents 23 Ordinary Shares.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act, but shall be subject to all other provisions of the Act (however, see the Notes).

| 1 | NAMES OF REPORTING PERSONS | | | | | | | |
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| | IBC Investment Seven Limited | | | | | | | |
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| 2 | (a) □ | 711 1 100 | THE BOX II TIMEMBER OF TI GROOF | | | | | |
| | (b) ⊠ | | | | | | | |
| 3 | SEC USE ON | LY | | | | | | |
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| 4 | CITIZENSHII | P OR PI | LACE OF ORGANIZATION | | | | | |
| | Hong Kong | | | | | | | |
| | | | | | | | | |
| | | 5 | SOLE VOTING POWER | | | | | |
| NU | MBER OF | | 0 | | | | | |
| | SHARES | | | | | | | |
| | DITAKES | - | SHARED VOTING POWER | | | | | |
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| | | | 3,641,554 | | | | | |
| OV | WNED BY | 7 | SOLE DISPOSITIVE POWER | | | | | |
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| RF | PORTING | | SHARED DISPOSITIVE POWER | | | | | |
| I TALL | a Oltinio | 8 | SHARED DISPOSITIVE POWER | | | | | |
| PER | SON WITH | | 3,641,554 | | | | | |
| | | | | | | | | |
| 9 | AGGREGATI | E AMO | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | |
| | 3,641,554 | | | | | | | |
| | 0,041,504 | | | | | | | |
| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | |
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| | | | | | | | | |
| 11 | PERCENT OF | F CLAS | S REPRESENTED BY AMOUNT IN ROW (9) | | | | | |
| | $2.0\%^{1}$ | | | | | | | |
| | , | | | | | | | |
| 12 | TYPE OF RE | PORTIN | NG PERSON | | | | | |
| | | | | | | | | |

Page 2 of 17 Pages

CUSIP No. 44975P103

 $^{^{1}}$ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| | NAMES OF REPORTING PERSONS | | | | | | | |
|-----|--|-------------------|-------------------------------------|--|--|--|--|--|
| 1 | CRC SDVII I | CBC SPVII LIMITED | | | | | | |
| | CDC 01 VII L | | | | | | | |
| 2 | | APPRO | OPRIATE BOX IF A MEMBER OF A GROUP | | | | | |
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| 3 | SEC USE ON | LY | | | | | | |
| 3 | | | | | | | | |
| 4 | CITIZENSHII | P OR P | LACE OF ORGANIZATION | | | | | |
| 4 | Hong Kong | | | | | | | |
| | Tiong Rong | | | | | | | |
| | n (DED OF | 5 | SOLE VOTING POWER | | | | | |
| NU | MBER OF | | 0 | | | | | |
| 5 | SHARES | | | | | | | |
| DEN | TELCIALIN | 6 | SHARED VOTING POWER | | | | | |
| BEN | EFICIALLY | | 5,574,560 | | | | | |
| OV | WNED BY | | SOLE DISPOSITIVE POWER | | | | | |
| | EACH | 7 | | | | | | |
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| RE | PORTING | 8 | SHARED DISPOSITIVE POWER | | | | | |
| PER | SON WITH | 0 | 5,574,560 | | | | | |
| | | | | | | | | |
| 9 | 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | | | |
| | 5,574,560 | | | | | | | |
| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | |
| | | | | | | | | |
| 11 | PERCENT OF | CLAS | SS REPRESENTED BY AMOUNT IN ROW (9) | | | | | |
| | $3.0\%^{2}$ | | | | | | | |
| | TYPE OF RE | PORTI | NG PERSON | | | | | |
| 12 | | | | | | | | |

Page 3 of 17 Pages

CUSIP No. 44975P103

 $^{^2}$ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| • | | | | | | | | | |
|----------|--|---------|---|--|--|--|--|--|--|
| | NAMES OF REPORTING PERSONS | | | | | | | | |
| 1 | CBC Investment I-Mab Limited | | | | | | | | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) □ (b) ⊠ | | | | | | | | |
| 3 | SEC USE ON | LY | | | | | | | |
| 4 | CITIZENSHII | P OR P | LACE OF ORGANIZATION | | | | | | |
| | British Virgin | Islands | | | | | | | |
| NIT | IN ADED OF | 5 | SOLE VOTING POWER | | | | | | |
| NU | MBER OF | | 0 | | | | | | |
| | SHARES | | CHARD VOTING POLITI | | | | | | |
| DEN | EFICIALIX | 6 | SHARED VOTING POWER | | | | | | |
| BEIN | EFICIALLY | | 11,784,164 | | | | | | |
| OWNED BY | | | SOLE DISPOSITIVE POWER | | | | | | |
| | EACH | 7 | | | | | | | |
| | EACH | | | | | | | | |
| RE | PORTING | | SHARED DISPOSITIVE POWER | | | | | | |
| DED | SON WITH | 8 | 11,784,164 | | | | | | |
| PEN | SON WITH | | 11,704,104 | | | | | | |
| 9 | AGGREGATI | E AMO | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | | |
| | 11,784,164 | | | | | | | | |
| | CHECK IF TE | HE AG | GREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | |
| 10 | CHECKII | 110 | SIEGHE TIMOGNI IN NOW (6) ENGLOBES GENTIN OF INCES | | | | | | |
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| 11 | | CLAS | S REPRESENTED BY AMOUNT IN ROW (9) | | | | | | |
| | 6.4% ³ | | | | | | | | |
| 12 | TYPE OF RE | PORTI | NG PERSON | | | | | | |
| | CO | | | | | | | | |

Page 4 of 17 Pages

 $^{^3}$ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

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| | NAMES OF F | REPORT | TING PERSONS | | | | | |
| 1 | C-Bridge II In | -Bridge II Investment Ten Limited | | | | | | |
| | C Bridge if in | vestifiei | it tel Billicu | | | | | |
| 2 | | APPRO | PRIATE BOX IF A MEMBER OF A GROUP | | | | | |
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| 3 | SEC USE ON | LY | | | | | | |
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| 4 | CITIZENSHII | P OR PI | LACE OF ORGANIZATION | | | | | |
| • | British Virgin | Islands | | | | | | |
| | | | SOLE VOTING POWER | | | | | |
| NU | MBER OF | 5 | SOLE VOTING POWER | | | | | |
| | | | 0 | | | | | |
| 5 | SHARES | | SHARED VOTING POWER | | | | | |
| BEN | EFICIALLY | 6 | | | | | | |
| | - | | 2,369,546 | | | | | |
| OV | WNED BY | 7 | SOLE DISPOSITIVE POWER | _ | | | | |
| | EACH | , | 0 | | | | | |
| DE | PORTING | | | | | | | |
| KE | PORTING | 8 | SHARED DISPOSITIVE POWER | | | | | |
| PER | SON WITH | | 2,369,546 | | | | | |
| | AGGREGATE | E AMOI | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | |
| 9 | | - 111110 | | | | | | |
| | 2,369,546 | | | | | | | |
| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | |
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| 11 | PERCENT OF | FCLAS | S REPRESENTED BY AMOUNT IN ROW (9) | | | | | |
| | 1.3% ⁴ | | | | | | | |
| 10 | TYPE OF RE | PORTIN | IG PERSON | | | | | |
| 12 | | | | | | | | |

Page 5 of 17 Pages

CUSIP No. 44975P103

⁴ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| = | | | | | | | | | |
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| | NAMES OF REPORTING PERSONS | | | | | | | | |
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| 1 | Everest Medic | ines Li | nited | | | | | | |
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| 2 | CHECK THE | APPRO | PRIATE BOX IF A MEMBER OF A GROUP | | | | | | |
| 2 | (a) □ | | | | | | | | |
| | (b) ⊠ | | | | | | | | |
| 2 | SEC USE ON | LY | | | | | | | |
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| 4 | CITIZENSHII | P OR P | LACE OF ORGANIZATION | | | | | | |
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| | Cayman Island | ds | | | | | | | |
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| 5 | SHARES | | 0 | | | | | | |
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| BEN | EFICIALLY | 6 | SHARED VOTING POWER | | | | | | |
| | | 0 | | | | | | | |
| OWNED BY | | | 6,078,571 | | | | | | |
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| EACH | | 7 | SOLE DISPOSITIVE POWER | | | | | | |
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| PER | SON WITH | 8 | SHARED DISPOSITIVE POWER | | | | | | |
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| 9 | AGGREGATE | E AMO | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | | |
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| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | | |
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| | Е | | | | | | | | |
| | 3.3% ⁵ | | | | | | | | |
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| 12 | TYPE OF RE | PORTI | NG PERSON | | | | | | |
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Page 6 of 17 Pages

CUSIP No. 44975P103

⁵ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| | NAMES OF REPORTING PERSONS | | | | | | | |
|-----|--|---------|---|--|--|--|--|--|
| 1 | C-Bridge II In | voctmoi | nt Thirteen Limited | | | | | |
| | C-Diluge II III | vesume | it Timteen Enimed | | | | | |
| 2 | | APPRO | PRIATE BOX IF A MEMBER OF A GROUP | | | | | |
| _ | (a) □ (b) ⊠ | | | | | | | |
| | SEC USE ON | LY | | | | | | |
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| | CITIZENSHII | OR DI | ACE OF ORGANIZATION | | | | | |
| 4 | CITIZENSIII | ORTI | ALCE OF OROTHVEITHOR | | | | | |
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| 5 | SHARES | | 0 | | | | | |
| BEN | EFICIALLY | 6 | SHARED VOTING POWER | | | | | |
| 07 | VNED BY | O | 0 | | | | | |
| 0, | VINED DI | | | | | | | |
| | EACH | 7 | SOLE DISPOSITIVE POWER | | | | | |
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| PER | SON WITH | 8 | SHARED DISPOSITIVE POWER | | | | | |
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| 9 | AGGREGATE | E AMO | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | |
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| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | |
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| 11 | PERCENT OF | CLAS | S REPRESENTED BY AMOUNT IN ROW (9) | | | | | |
| | 0.0% | | | | | | | |
| | | | | | | | | |
| 10 | TYPE OF REPORTING PERSON | | | | | | | |

Page 7 of 17 Pages

CUSIP No. 44975P103

| | NAMES OF F | REPOR | FING PERSONS | | | | | |
|--------------|---|-----------|--|--|--|--|--|--|
| 4 | | | | | | | | |
| 1 | C-Bridge Hea | lthcare : | Fund II. L.P. | | | | | |
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| | CHECK THE | ΔDDDC | DPRIATE BOX IF A MEMBER OF A GROUP | | | | | |
| 2 | (a) | AFFIX | FRIATE BOX IF A MEMBER OF A GROUP | | | | | |
| | | | | | | | | |
| | (b) ⊠ | | | | | | | |
| 3 | SEC USE ON | LY | | | | | | |
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| | Cayman islan | | | | | | | |
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| NU | MBER OF | 5 | SOLE VOTING POWER | | | | | |
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| 5 | SHARES | | | | | | | |
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| OV | WNED BY | | 14,153,710 | | | | | |
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| | | | 14,153,710 | | | | | |
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| | AGGREGATI | E AMO | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | |
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| | 1.,100,710 | | | | | | | |
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| 10 | 10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES | | | | | | | |
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| 11 | PERCENT OF | F CLAS | S REPRESENTED BY AMOUNT IN ROW (9) | | | | | |
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| | 7.7% ⁶ | | | | | | | |
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Page 8 of 17 Pages

⁶ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| | | | - | | | | | |
|-------------|--|--------|---|--|--|--|--|--|
| | NAMES OF REPORTING PERSONS | | | | | | | |
| 1 | C-Bridge Healthcare Fund GP II, L.P. | | | | | | | |
| 2 | CHECK THE (a) □ (b) ⊠ | APPRO | DPRIATE BOX IF A MEMBER OF A GROUP | | | | | |
| 3 | SEC USE ON | LY | | | | | | |
| 4 | CITIZENSHII | P OR P | LACE OF ORGANIZATION | | | | | |
| · | Cayman Islan | ds | | | | | | |
| NU | MBER OF | 5 | SOLE VOTING POWER | | | | | |
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| RE | PORTING | | 0 | | | | | |
| PERSON WITH | | 8 | SHARED DISPOSITIVE POWER | | | | | |
| | | | 14,153,710 | | | | | |
| 9 | AGGREGATI | E AMO | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | |
| | 14,153,710 | | | | | | | |
| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | |
| 11 | PERCENT OF | F CLAS | S REPRESENTED BY AMOUNT IN ROW (9) | | | | | |
| 11 | 7.7% ⁷ | | | | | | | |
| | / . /%o′ | | | | | | | |
| 12 | TYPE OF RE | PORTI | NG PERSON | | | | | |
| | PN | | | | | | | |

Page 9 of 17 Pages

⁷ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| | NAMES OF F | REPORT | TING PERSONS | | | | | | |
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| 1 | C Dridge Capital CD I td | | | | | | | | |
| | C-Bridge Capital GP, Ltd. | | | | | | | | |
| | CHECK THE | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP | | | | | | | |
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| | (b) ⊠ | | | | | | | | |
| 3 | SEC USE ON | LY | | | | | | | |
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| 9 | AGGREGATE | E AMO | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | | |
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| | 23,369,824 | | | | | | | | |
| 4.0 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | | |
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| 11 | PERCENT OF | F CLAS | S REPRESENTED BY AMOUNT IN ROW (9) | | | | | | |
| | 12.7% ⁸ | | | | | | | | |
| | 12./% | | | | | | | | |
| | TYPE OF RE | PORTIN | IG PERSON | | | | | | |
| 12 | III OI KE | CICIII | | | | | | | |
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Page 10 of 17 Pages

⁸ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| | NAMES OF REPO | ORTING P | ERSONS | | | | | | | |
|-----|--|--------------------------------|--|--|--|--|--|--|--|--|
| 1 | | | | | | | | | | |
| 1 | I-Bridge Healthcar | I-Bridge Healthcare Fund, L.P. | | | | | | | | |
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| 2 | | PROPRIAT | E BOX IF A MEMBER OF A GROUP | | | | | | | |
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| | (b) ⊠ | | | | | | | | | |
| 3 | SEC USE ONLY | | | | | | | | | |
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| | SHARES | | 0 | | | | | | | |
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| BEN | NEFICIALLY | | SHARED VOTING POWER | | | | | | | |
| | | 6 | | | | | | | | |
| 0 | WNED BY | | 9,216,114 | | | | | | | |
| | | | | | | | | | | |
| | EACH | _ | SOLE DISPOSITIVE POWER | | | | | | | |
| | | 7 | | | | | | | | |
| RI | EPORTING | | 0 | | | | | | | |
| | | | | | | | | | | |
| PEF | RSON WITH | | SHARED DISPOSITIVE POWER | | | | | | | |
| | | 8 | | | | | | | | |
| | | | 9,216,114 | | | | | | | |
| | | | 3,==3,==1 | | | | | | | |
| | AGGREGATE AN | OUNT B | ENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | | | |
| 9 | | | | | | | | | | |
| | 9,216,114 | | | | | | | | | |
| | 0,=10,11 | | | | | | | | | |
| | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | | | |
| 10 | 10 CHECK IF THE AGGREGATE AMOUNT IN NOW (9) EXCEODES CERTAIN SHAKES II | | | | | | | | | |
| | | | | | | | | | | |
| | PERCENT OF CL | ASS REP | RESENTED BY AMOUNT IN ROW (9) | | | | | | | |
| 11 | I LICELII OI CE | LICO INLI | LEGETTED DI THITOUTT IN ROTT (3) | | | | | | | |
| | 5.0% ⁹ | | | | | | | | | |
| | J.U%0° | | | | | | | | | |
| | TYDE OF PERCE | TIMO PE | MCON. | | | | | | | |
| 12 | TYPE OF REPORTING PERSON | | | | | | | | | |

Page 11 of 17 Pages

CUSIP No. 44975P103

PN

⁹ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| • | | | | | | | | | |
|-----|--|--|--|--|--|--|--|--|--|
| | NAMES OF REPO | NAMES OF REPORTING PERSONS | | | | | | | |
| 1 | ID Has Hashbara | CDID | | | | | | | |
| | I-Bridge Healthcar | | | | | | | | |
| 2 | CHECK THE APP | ROPRIAT | E BOX IF A MEMBER OF A GROUP | | | | | | |
| 2 | (a) 🗆 | | | | | | | | |
| | (b) 🗵 | | | | | | | | |
| 3 | SEC USE ONLY | | | | | | | | |
| | | | | | | | | | |
| 4 | CITIZENSHIP OR | R PLACE C | OF ORGANIZATION | | | | | | |
| 7 | | | | | | | | | |
| | Cayman Islands | | | | | | | | |
| NU | UMBER OF | 5 | SOLE VOTING POWER | | | | | | |
| | | 3 | | | | | | | |
| , | SHARES | | 0 | | | | | | |
| BEN | NEFICIALLY | 6 | SHARED VOTING POWER | | | | | | |
| | | б | | | | | | | |
| O, | WNED BY | | 9,216,114 | | | | | | |
| | EACH | | SOLE DISPOSITIVE POWER | | | | | | |
| | | 7 | 0022 2101 00111 / 2 1 0 1 / 210 | | | | | | |
| RI | EPORTING | | 0 | | | | | | |
| PEF | RSON WITH | | SHARED DISPOSITIVE POWER | | | | | | |
| | | 8 | SHAKED DISI OSHTVE TOWEK | | | | | | |
| | | | 9,216,114 | | | | | | |
| | ACCDECATE AN | AOLINE DE | ANTERCIALLY OWNED BY FACIL DEPODITING DEDCON | | | | | | |
| 9 | AGGREGALE AN | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | | | | |
| | 9,216,114 | | | | | | | | |
| | | | | | | | | | |
| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES □ | | | | | | | | |
| | | | | | | | | | |
| 11 | PERCENT OF CL | ASS REPR | ESENTED BY AMOUNT IN ROW (9) | | | | | | |
| 11 | 10 | | | | | | | | |
| | 5.0% ¹⁰ | | | | | | | | |
| | TYPE OF REPOR | TING PFR | SON | | | | | | |
| 12 | TILL OF ALL ONLING FEROON | | | | | | | | |

Page 12 of 17 Pages

CUSIP No. 44975P103

PN

Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| • | | | | | | | |
|---|--------------------------------------|---------|--|--|--|--|--|
| | NAMES OF REPORTING PERSONS | | | | | | |
| 1 | | | | | | | |
| 1 | I-Bridge Capital G | P, Ltd. | | | | | |
| | | | | | | | |
| | CHECK THE API | PROPRIA | TE BOX IF A MEMBER OF A GROUP | | | | |
| 2 | (a) □ | | | | | | |
| | | | | | | | |
| | SECTISE ONLY | | | | | | |
| 3 | SEC COL OIVEI | | | | | | |
| | | | | | | | |
| | CITIZENSHIP OR PLACE OF ORGANIZATION | | | | | | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION | | | | | | |
| | Cayman Islands | | | | | | |
| | Cayman Islands | | | | | | |
| NII | L UMBER OF | | SOLE VOTING POWER | | | | |
| INU | UMBER OF | 5 | SOLE VOTING POWER | | | | |
| | CHADEC | | | | | | |
| SHARES | | | 0 | | | | |
| DEN | MERICIALIN | | CHARLE MOTING POLITE | | | | |
| DEI | NEFICIALLY | 6 | SHARED VOTING POWER | | | | |
| 0 | MANIED DV | | 0.246.44.4 | | | | |
| | WNED BY | | 9,216,114 | | | | |
| TA CIT | | | | | | | |
| EACH | | 7 | SOLE DISPOSITIVE POWER | | | | |
| DEDODEING | | | | | | | |
| REPORTING | | | 0 | | | | |
| DEI | DCON WITH | | | | | | |
| PEI | RSON WITH | 8 | SHARED DISPOSITIVE POWER | | | | |
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| | | | 9,216,114 | | | | |
| | T | | | | | | |
| 9 | AGGREGATE AN | MOUNT B | ENEFICIALLY OWNED BY EACH REPORTING PERSON | | | | |
| | | | | | | | |
| | 9,216,114 | | | | | | |
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| CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES \Box | | | | | | | |
| 10 | | | | | | | |
| | | | | | | | |
| 11 | PERCENT OF CL | ASS REP | RESENTED BY AMOUNT IN ROW (9) | | | | |
| 11 | | | | | | | |
| | 5.0% ¹¹ | | | | | | |
| | | | | | | | |
| 4.5 | TYPE OF REPORTING PERSON | | | | | | |
| 12 | | | | | | | |

Page 13 of 17 Pages

CUSIP No. 44975P103

¹¹ Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

| | NAMES OF REPORTING PERSONS | | | | | |
|---|--|----------|--|--|--|--|
| 1 | Wei Fu | | | | | |
| 2 | | PROPRIAT | E BOX IF A MEMBER OF A GROUP | | | |
| (a) ⊔ | | | | | | |
| | (b) ⊠ | | | | | |
| 3 | SEC USE ONLY | | | | | |
| | | | | | | |
| | CALLED AND OF MARKET OF OR OTHER PROPERTY. | | | | | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION | | | | | |
| | Singapore | | | | | |
| | Siligapore | | | | | |
| NI | JMBER OF | _ | SOLE VOTING POWER | | | |
| | | 5 | | | | |
| | SHARES | | 0 | | | |
| | | | | | | |
| BENEFICIALLY | | 6 | SHARED VOTING POWER | | | |
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| O, | WNED BY | | 29,448,395 | | | |
| TA CIA | | | COLE DISPOSITATE DOLUM | | | |
| EACH | | 7 | SOLE DISPOSITIVE POWER | | | |
| REPORTING | | | 0 | | | |
| ILLI ORI II VG | | | O O | | | |
| PERSON WITH | | 8 | SHARED DISPOSITIVE POWER | | | |
| | | | | | | |
| | | | 29,448,395 | | | |
| | | | | | | |
| 9 | AGGREGATE AM | MOUNT B | ENEFICIALLY OWNED BY EACH REPORTING PERSON | | | |
| 3 | | | | | | |
| | 29,448,395 | | | | | |
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| CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES \Box | | | | | | |
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| | 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) | | | | | |
| 11 | | | | | | |
| | 16.0%12 | | | | | |
| 10.070 | | | | | | |
| 45 | TYPE OF REPORTING PERSON | | | | | |
| 12 | | | | | | |

Page 14 of 17 Pages

CUSIP No. 44975P103

IN

Based upon 183,826,753 ordinary shares of the Issuer reported to be outstanding as of December 31, 2021 in the Issuer's Rule 424(b)(3) prospectus supplement, filed with the SEC on January 14, 2022.

Item 1(a) Name of Issuer:

I-MAB (the "Issuer")

Item 1(b) Address of Issuer's Principal Executive Offices:

Suite 802, West Tower, OmniVision 88 Shangke Road, Pudong District Shanghai, 201210 People's Republic of China

Item 2(a) Name of Persons Filing:

This Amendment No.1 to the Schedule 13G is filed by and on behalf of:

- 1. IBC Investment Seven Limited
- 2. CBC SPVII LIMITED
- 3. CBC Investment I-Mab Limited
- 4. C-Bridge II Investment Ten Limited
- 5. Everest Medicines Limited
- 6. C-Bridge II Investment Thirteen Limited
- 7. C-Bridge Healthcare Fund II, L.P.
- 8. C-Bridge Healthcare Fund GP II, L.P.
- 9. C-Bridge Capital GP, Ltd.
- 10. I-Bridge Healthcare Fund, L.P.
- 11. I-Bridge Healthcare GP, L.P.
- 12. I-Bridge Capital GP, Ltd.
- 13. Wei Fu

This statement on Schedule 13G relates to securities directly held by IBC Investment Seven Limited, CBC SPVII LIMITED, CBC Investment I-Mab Limited, C-Bridge II Investment Ten Limited, Everest Medicines Limited, and C-Bridge II Investment Thirteen Limited.

CBC Investment I-Mab Limited, C-Bridge II Investment Ten Limited and C-Bridge II Investment Thirteen Limited are controlled by C-Bridge Healthcare Fund II, L.P., whose general partner is C-Bridge Healthcare Fund GP II, L.P., and its general partner is C-Bridge Capital GP, Ltd.

CBC SPVII Limited and IBC Investment Seven Limited are controlled by I-Bridge Healthcare Fund, L.P., whose general partner is I-Bridge Healthcare GP, L.P., and its general partner is I-Bridge Capital GP, Ltd., which is indirectly controlled by C-Bridge Capital GP, Ltd.

Mr. Wei Fu is the sole director of C-Bridge Capital GP, Ltd.

Everest Medicines Limited is a public company listed on the Hong Kong Stock Exchange and controlled by funds which are under common control of the C-Bridge group, which, in turn, is controlled by Mr. Wei Fu.

C-Bridge Healthcare Fund II, L.P., C-Bridge Healthcare Fund GP II, L.P., C-Bridge Capital GP, Ltd., I-Bridge Healthcare Fund, L.P., I-Bridge Healthcare GP, L.P., I-Bridge Capital GP, Ltd., and Mr. Wei Fu may be deemed to beneficially own the securities of the Issuer owned by the entities which they control.

Item 2(b) Address of Principal Business Office or, If None, Residence

The business address of each reporting person is Suite 3306-3307, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

Item 2(c) <u>Citizenship</u>

- 1. IBC Investment Seven Limited: Hong Kong
- 2. CBC SPVII LIMITED: Hong Kong
- 3. CBC Investment I-Mab Limited: British Virgin Islands
- 4. C-Bridge II Investment Ten Limited: British Virgin Islands
- 5. Everest Medicines Limited: Cayman Islands
- 6. C-Bridge II Investment Thirteen Limited: British Virgin Islands
- 7. C-Bridge Healthcare Fund II, L.P.: Cayman Islands
- 8. C-Bridge Healthcare Fund GP II, L.P.: Cayman Islands
- 9. C-Bridge Capital GP, Ltd.: Cayman Islands
- 10. I-Bridge Healthcare Fund, L.P.: Cayman Islands
- 11. I-Bridge Healthcare GP, L.P.: Cayman Islands
- 12. I-Bridge Capital GP, Ltd.: Cayman Islands
- 13. Wei Fu: Singapore

Item 2(d) <u>Title of Class of Securities</u>:

Ordinary Shares, par value \$0.0001

Item 2(e) <u>CUSIP Number</u>:

44975P103

Item 3. Statement Filed Pursuant to Rule 13d-1(b) or 13d-2(b) or (c):

Not applicable.

Item 4. Ownership

The information for each reporting person contained in rows 5-11 of the cover pages and Item 2(a) is incorporated herein by reference.

| | CUSIP No. 44975P103 | SCHEDULE 13G | Page 17 of 17 Pages | | | | |
|---------|--|--|---------------------|--|--|--|--|
| Item 5. | Ownership of Five Percent or Less of | of a Class | | | | | |
| | | This Amendment No. 1 serves as an exit filing for C-Bridge II Investment Thirteen Limited which, as of the date of this filing, no longer beneficially owns any Ordinary Shares. | | | | | |
| Item 6. | Ownership of More Than Five Perce | Ownership of More Than Five Percent on Behalf of Another Person | | | | | |
| | Not applicable. | | | | | | |
| Item 7. | Identification and Classification of S Control Person | <u>Identification and Classification of Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person</u> | | | | | |
| | Not applicable. | | | | | | |
| Item 8. | . <u>Identification and Classification of Members of the Group</u> | | | | | | |
| | Not applicable. | | | | | | |
| Item 9. | Notice of Dissolution of Group | | | | | | |

Not applicable.

Certifications

Not applicable.

Item 10.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 25, 2022

IBC Investment Seven Limited

By: /s/ Wei Fu
Name: Wei FU
Title: Director

CBC SPVII LIMITED

By: /s/ Wei Fu
Name: Wei FU
Title: Director

CBC Investment I-Mab Limited

By: /s/ Wei Fu
Name: Wei FU
Title: Director

C-Bridge II Investment Ten Limited

By: /s/ Wei Fu
Name: Wei FU
Title: Director

Everest Medicines Limited

By: /s/ Xiaofan Zhang
Name: Xiaofan ZHANG
Title: Director

C-Bridge II Investment Thirteen Limited

By: /s/ Wei Fu
Name: Wei FU
Title: Director

C-Bridge Healthcare Fund II, L.P.

By: /s/ Wei Fu
Name: Wei FU

Title: Authorized Representative

C-Bridge Healthcare Fund GP II, L.P.

By: /s/ Wei Fu Name: Wei FU

Title: Authorized Representative

C-Bridge Capital GP, Ltd.

By: /s/ Wei Fu
Name: Wei FU
Title: Director

I-Bridge Healthcare Fund, L.P.

By: $\frac{\text{/s/Wei Fu}}{\text{Wei FU}}$

Title: Authorized Representative

I-Bridge Healthcare GP, L.P.

By: /s/ Wei Fu
Name: Wei FU

Title: Authorized Representative

I-Bridge Capital GP, Ltd.

By: /s/ Wei Fu
Name: Wei FU
Title: Director

Wei FU

By: /s/ Wei Fu